

Mystique Energy, Inc.

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SUPPL

Dear Sir or Madam:

Please find enclosed the latest press release for Mystique Energy, Inc.

Should you have any questions regarding these documents please contact Savi Franz, Chief Executive Officer at 403.261.3634 ext. 221.

Regards,

MYSTIQUE ENERGY, INC.

Wendy Irvine
Executive Assistant

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MYSTIQUE ENERGY, INC.

News Release

April 16, 2004

For Immediate Release:

Mystique Energy, Inc. Obtains TSX Approval of \$605,000 Private Placement

Mystique Energy, Inc. announces that the non-brokered private placement, previously announced on April 2, 2004, as being fully subscribed and closed, has now been accepted and approved by the TSX Venture Exchange. The placement comprised 2.42 million units priced at \$0.25 per unit resulting in net proceeds to Mystique of \$605,000. Each unit consists of one common share and one-half of a warrant. Each warrant will allow the holder to acquire a Mystique common share at \$0.40 per share until April 1, 2006. The hold period on the sale of the common shares expires on August 15, 2004.

Based in Calgary, Mystique Energy, Inc. is involved in the exploitation and production of petroleum reserves in Western Canada.

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this news release.

For more information, please contact:

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